GC3 Member Update Call

July 6th, 2016



11th Annual GC3 Innovators Roundtable

May 24th - 26th, 2016 in Burlington, VT

- Based on evaluations and conversations
 - Highly relevant content and discussions
 - Motivating
 - Great networking
- 160 attendees
- Many new companies
- Broader range of job functions
- RLC pre-meeting
- Successful, first GC3 Green & Bio-Based Chemistry Start-up Event







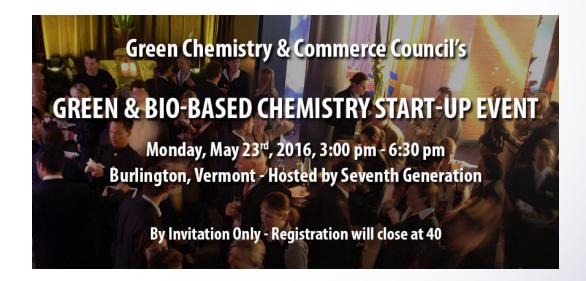
GC3 Green & Bio-based Chemistry Start-up Event

May 23rd, 2016 in Burlington, VT



May 23, 2016
Hilton Burlington Hotel
Burlington, VT







Goals of the Start-up Event

- Support the growth of green and bio-based chemistry start-ups
- Provide "large companies" an opportunity to discover new ingredients and materials and find new partnership and investment opportunities
- Explore whether to create an on-going, GC3-run networking group for green and bio-based chemistry start-ups



Start-Up Companies























Large Chemical Companies, Brands, and Retailers at GC3 Start-up Event

























schülke -> valspar













The Chemical Company















Project Group Updates

Innovation





Education

Retail





Mainstreaming



Project Focus for Coming Year

- Projects that advance the GC3 Agenda to Mainstream Green Chemistry
- Efforts with concrete deliverables
- Efforts that engage new members
- Efforts that bring recognition/attention to the GC3



Innovation Group Next Steps

- Preservatives Competition
- Development of a Green and Bio-based Chemistry Start-up Network
- Innovation Portal



Education Group Next Steps

- Finalize safer chemistry training for businesses
- National Summit on Green Chemistry Education and Research
- Make determination about continuation of Innovators Internship



Retailer Leadership Council Next Steps

- Leveraging actions from Joint Statement
- Merchant/Vendor training
- Case examples of demand and supply signal barriers



Mainstreaming Green Chemistry Group Next Steps

- Advance federal green chemistry policy
 - COMPETES
 - Discussion with agencies
- Report on funding landscape for green chemistry
- Discussion on measuring progress towards green chemistry and development of performance measures



Additional Efforts

- Communication results from communications consultant and next steps
- Website and media presence updates
- Measuring GC3 impact/value



Member Guideline Updates

- Goal: strengthen and grow membership new sectors and levels of the value chain (magnify impact)
- Strengthen Advisory Committee/Role
- Greater structure to GC3 membership
- Highlights:
 - 90 day payment process
 - Trade association participation in projects as invited but not as Members
 - Termination for non-payment, etc.



Membership Dues

Tier	Organization Type	Annual Dues Rate	Annual Dues beginning June 1, 2017
Tier 5	For-profit entities with annual revenue or operating budgets at or exceeding \$1 billion	\$7,500	\$10,000
Tier 4	For-profit entities with annual revenue or operating budgets between \$10 million and \$1 billion	\$4,000	\$6,000
Tier 3	For-profit entities with annual revenue or operating budgets of less than \$10 million	\$1,500	\$2,500
Tier 2	Consultants and small businesses with less than 10 FTE*	\$600	\$1000
Tier 1	Not-for-profit entities (includes government agencies, academic institutions, and non-government organizations)*	\$350	\$400



GC3 Budget

- Goal: 80% sustaining through dues, project costs, sponsorships and conference fees by end of 2017
- Currently: 65% dues, etc; 25% private philanthropy, 10% in-kind
- General GC3 operating and project groups but not specific project such as preservatives



GC3 Budget 2016-2017

Salaries	\$375,000
Consultants	\$50,000
Travel	\$5,000
Meetings (excluding RT)	\$20,000
Website and Publications	\$20,000
Supplies	\$5,000
Total	\$475,000



GC3 Financials Overview

	2016	2015	2014
Membership Dues	\$263,500	\$100,800	\$102,000
RT Sponsorship	\$42,000	\$35,000	\$44,500
RT Registration	\$34,356	\$68,185	\$92,000
Total	\$339,856	\$203,985	\$238,500



Thank you for joining us!

