

Juergen Jelly
Partner

ACTICELLE TECHNOLOGY SOLUTIONS

4,000,000,000 jeans are produced every year





90%

are bleached, abraded & treated with chemicals...

... at great cost to health, environment & profit



- Sandblasting used to dominate
 - Caused silicosis

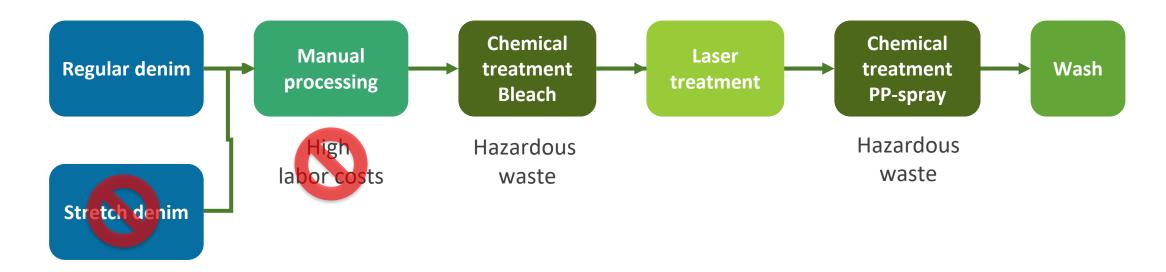


- Potassium Permanganate (PP) is industrial bleaching chemical
 - Very cheap and effective
- BUT
 - Hazardous to workers
 - Hazardous to unborn children (reprotoxic)
 - Heavy metals contaminate effluent
 - Likely to be banned

Levi's shifting to laser

Laser treatments bring multiple benefits...





... and new challenges

ACTICELL has a better approach...



We work with the cellulose, not against it

• Traditional chemistry: Breaks down fibers

• ACTICELL chemistry: Modifies cellulose structure and makes it

selectively accessible

Proprietary chemistries boost critical textile technologies

• Laser Booster™: lowers laser temperature required for abrasion

Dye Booster™: makes fibers accept more dye

• Ozone Booster™: guides ozone inside the fibers

ACTICELL enables full design control safer & better

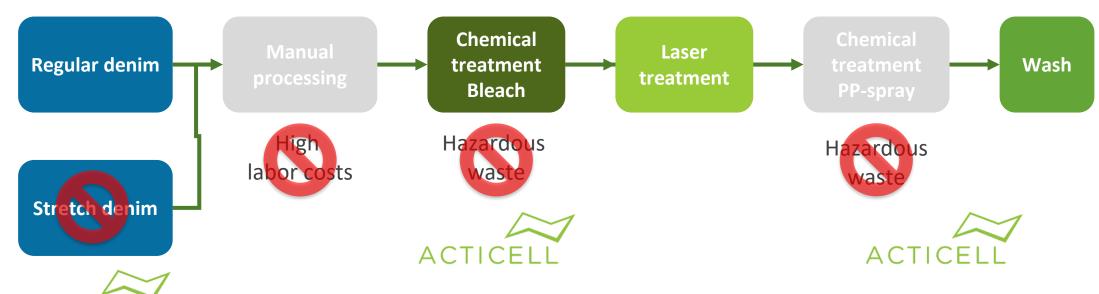


conventional (PP + laser)



Laser Booster™ makes lasers safe with stretch





- Eliminates hazardous chemicals
 - Healthier workforce
 - Safer environment
- Reduces costs
- Achieves regulatory compliance

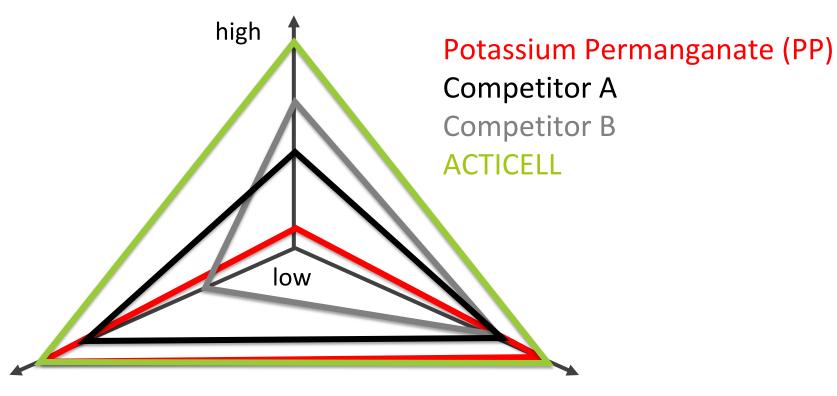
- Increases output 30 50%
- Avoids fabric damage
- Enables dynamic bleaching

ACTICELL

Sustainable at a lower cost and higher performance



SUSTAINABILITY



drop-in process

PEFORMANCE match design requirements

Extensive patent portfolio



PP replacement

- Laser booster: PCT application: PCT/EP2016/080371
 Reduces manual processing, increases output, enhances effects
- Ozone booster: PCT application: PCT/EP2017/075037
 True waterless process, enhances effects, replaces chlorine
- Conventional bleach: PCT application: PCT/EP2016/080370
 Sustainable alternative to PP

Easy washable denim

- Enzyme booster: Patent granted: EP 2 000 583 B1/A1 Enhancing enzyme activity saves process time
- Dye booster: US application: US13386013
 Enables superior wash down on sulfur dyed garments

Already in mass production



DIRECT SALES

LICENSING & DISTRIBUTION

Selected denim manufacturers & laundries

4 manufacturing & distributor licensees
Americas, Asia, Europe & Africa

Market leader in textile chemicals sells ACTICELL laser booster

€ 18m for 36,000 t per year



4 billion

jeans produced per year

10% market share = **36,000** tons

Acticell product per year

€ 18m at EBITDA margin of 66%

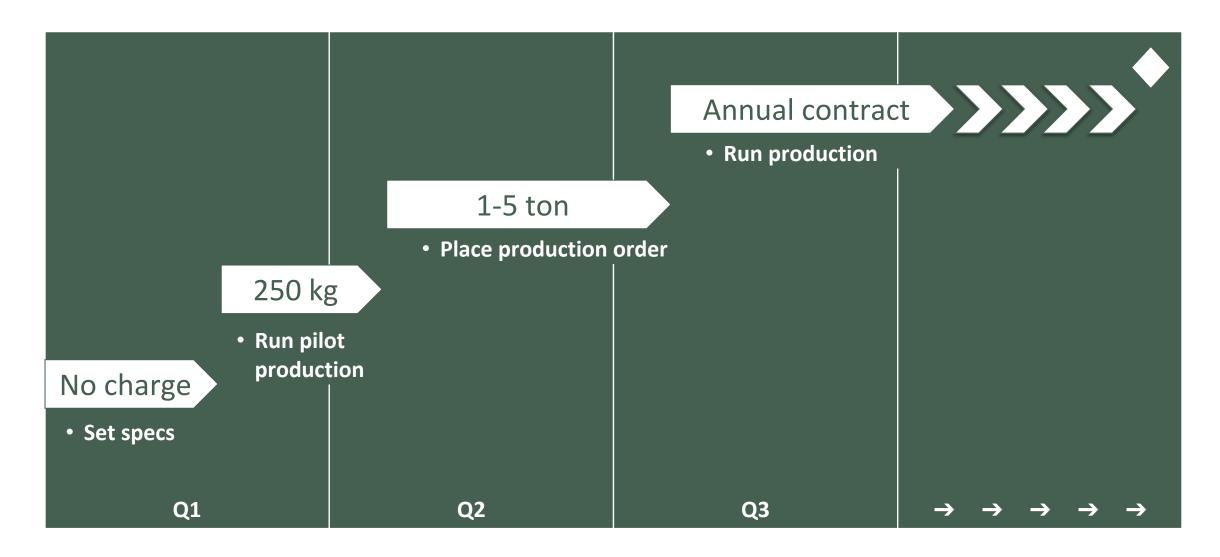
Technical & commercialization expertise





Replace your PP process... next quarter.





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